

Unicorn Tokenization Corp.
(The "Company")

This Written Resolution of directors of the Company adopted pursuant to the Company's Articles of Association and pursuant to section 129 (1) of the BVI Business Companies Act, 2004

Issuance of New Classes of Shares

Whereas it is deemed desirable and in the best interests of the Company:

- to issue a new class of Non-Voting Common Stock.

RESOLVED, that the undersigned, being directors of the Company, do hereby adopt the following written resolutions:

RESOLVED FURTHER, that the Company will issue UT05 Non-Voting Common Stock as follows:

- 1- Class Name of the issued shares as stated in the Amended and Restated Memorandum of Association and Articles of Association of the Company: UT05 Non-Voting Common Stock;
- 2- Description: Shareholders of this class are entitled to a proportion of economic interest of Consensys Inc. (Metamask) - ConsenSys is the leading software company that develops decentralised solutions on Ethereum blockchain (<https://consensys.net/>), as specified in the Offering Memorandum, issued by the Company on May 26, 2022;
- 3- 1 (one) UT05 Non-Voting Common Stock share represents economic interest in 1 (one) share of Consensys Inc.;
- 4- Contract address for registration of shareholders in the Celo electronic database:
0xcf31efe2128a8673fbd6b343aba06f9bdd679e50
- 5- Number of authorized shares: 50,000;
- 6- Number of shares (tokens) for the offering: 250;
- 7- Offering hard cap: \$1,000,000;
- 8- Initial price per share: \$159.00; Directors of the Company may decide to increase or decrease the price from time to time in future;
- 9- Start Offering Date: May 30, 2022; End Offering Date: June 01, 2023;
- 10- UT05 Non-Voting Common Stock represented by UMSK tokens shall be available in a form of fractional shares (tokens). Minimum lot on initial offering: 0.01.
- 11- UT05 Non-Voting Common Stock may be issued for consideration in any form, including money, cryptocurrency, a promissory note or other written obligation to contribute money or property, real property, personal property (including goodwill and know-how), services rendered or a contract for future services.

Dated: May 26, 2022



Ambisafe Group Inc.
Director



Andrey Zamovskiy
Director

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