

Unicorn Tokenization Corp.  
(The "Company")

This Written Resolution of directors of the Company adopted pursuant to the Company's Articles of Association and pursuant to section 129 (1) of the BVI Business Companies Act, 2004

---

**Issuance of New Classes of Shares.**

Whereas it is deemed desirable and in the best interests of the Company:

- to issue new classes of Non-Voting Common Stock.

RESOLVED, that the undersigned, being directors of the Company, do hereby adopt the following written resolutions:

RESOLVED FURTHER, that the Company will issue UNEU Non-Voting Common Stock as follows:

- 1- Class Name of the issued shares as stated in the Amended and Restated Memorandum of Association and Articles of Association of the Company: UNEU Non-Voting Common Stock;
- 2- Description: Shareholders of this class are entitled to a proportion of economic interest of Neuralink Corporation. (<https://neuralink.com>), as specified in the Offering Memorandum, issued by the Company on December 07, 2021;
- 3- 1 (one) UNEU Non-Voting Common Stock share represents economic interest in 1 (one) share of Neuralink Corporation;
- 4- Register of members contract address in the Celo electronic database:  
0xd71e89bc2e0ab53042d7a0e20c15d34ccfd6dd18
- 5- Number of authorized shares: 50,000;
- 6- Number of shares (tokens) for the offering: 2,500;
- 7- Offering hard cap: \$1,000,000;
- 8- Initial price per share: \$80.00; Directors of the Company may decide to increase or decrease the price from time to time in future;
- 9- Start Offering Date: December 08, 2021; End Offering Date: January 01, 2023;
- 10- UNEU Non-Voting Common Stock represented by UNEU tokens shall be available in a form of fractional shares (tokens). Minimum lot on initial offering: 0.1.
- 11- UNEU Non-Voting Common Stock may be issued for consideration in any form, including money, cryptocurrency, a promissory note or other written obligation to contribute money or property, real property, personal property (including goodwill and know-how), services rendered or a contract for future services.

Dated: December 07, 2021



---

Ambisafe Group Inc.  
Director



---

Andrey Zamovskyi  
Director